

### Marijuana Regulation in Michigan: A Transitional Period

Andrew Brisbo, MRA Executive Director www.michigan.gov/MRA

# History of Regulation

- 2008 Michigan Medical Marihuana Act
- 2016 Medical Marihuana Facilities Licensing and Marihuana Tracking Act
- 2018 Michigan Regulation and Taxation of Marihuana Act
- 2019 Executive Reorganization Order 2019-02



# **Application Processing Status**

- Patient and caregiver registry
  - 276,253 patients (446 minors)
  - 37,476 caregivers
- Medical Facility Licensure
  - 1,138 prequalifications
  - 145 growers, 20 processors, 178 provisioning centers (59 delivery services), 12 transporters, 6 labs
- Adult-Use Establishment Licensure
  - 48 prequalifications, 5 licenses, 65 social equity qualifiers



### **Market Status**

### Municipalities

Medical: 132 opted in

o Adult-Use: 23 opted in, 1,403 opted out

#### Medical Market Statistics

- \$260M in retail sales
- 108,000 plants in production
- 21,000 pounds of flower available at retail
- 99% of safety compliance tests passed
- Average flower prices:
  - \$198.31 per ounce wholesale
  - o \$261.58 per ounce retail



# Additional Emerging Issues

- Transitional Issues
  - Municipal participation
  - Licensure eligibility restrictions
  - Product supply
  - Illicit market enforcement
- Banking
- Social equity
- Administrative rules
  - Market standardization
  - License types
  - Operational standards



## MRA Contact



For additional information and to sign up for updates please visit: <a href="www.michigan.gov/MRA">www.michigan.gov/MRA</a>

